

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that during the meeting of the Board of Alderman of the City of Oxford, Mississippi (the “**City**”) at 5:00 p.m. on Tuesday, August 4, 2026, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “**Code**”) and the provisions of Section 66.0301, 66.0303 and 66.0304 of the Wisconsin Statutes, as amended (the “**Act**”) and an Amended and Restated Joint Exercise of Powers Agreement Relating to the Public Finance Authority, dated as of September 28, 2010 will be conducted with respect to the proposed issuance by the Public Finance Authority (the “**Authority**”), a commission organized under and pursuant to the provisions of the Act, of the Authority’s Student Housing Revenue Bonds (PRG – Oxford Properties LLC West Row Project) Series 2026, to be issued in one or more series and in an aggregate principal amount not to exceed \$125,000,000 (the “**Bonds**”). The Public Hearing will be conducted as described below to provide a reasonable opportunity for interested individuals to express their views, orally or in writing, on the proposed issuance of the Bonds and the location and nature of the proposed facilities to be financed. The hearing on behalf of the City is required because the City is the governmental unit having jurisdiction over the area in which the hereinafter defined Series 2026 Project is located.

The Bonds are expected to be issued pursuant to Section 66.0304 of the Wisconsin Statutes, as amended, and the proceeds from the sale of the Bonds will be lent to PRG – Oxford Properties LLC (the “**Borrower**”), a Mississippi limited liability company, whose sole member is Provident Resources Group Inc., a Georgia nonprofit corporation and an organization described in Section 501(c)(3) of the Code.

The plan of finance is for the proceeds of the Bonds to be lent to the Borrower for the purpose of (i) financing all or a portion of the costs of acquiring, constructing, furnishing, and equipping an approximately 850-bed student housing facility and approximately 450 surface parking spaces (the “**Series 2026 Project**”) to be located on the campus of the University of Mississippi (the “**University**”), (ii) funding interest on the Series 2026 Bonds, (iii) paying for a debt service reserve surety bond for the Series 2026 Bonds, (iv) paying the costs of issuing the Series 2026 Bonds, and (v) paying the premium for a municipal bond insurance policy or policies. The Series 2026 Project will be located on the campus of the University at 131 West Row, 171 West Row, 205 Chucky Mullins Drive, and 229 Chucky Mullins Drive, University, Mississippi 38677. The Project will be owned and operated by the Borrower.

THE BONDS WILL NEVER CONSTITUTE AN INDEBTEDNESS OF OR GENERAL OBLIGATION OF THE CITY OR THE STATE OF MISSISSIPPI BUT WILL BE SPECIAL LIMITED OBLIGATIONS OF THE AUTHORITY PAYABLE SOLELY FROM THE LOAN PAYMENTS TO BE MADE BY THE BORROWER TO THE AUTHORITY AND CERTAIN FUNDS AND ACCOUNTS ESTABLISHED BY THE INDENTURE FOR THE BONDS.

The public hearing will be conducted in the City Hall Court Room located in City Hall at 107 Courthouse Square, Oxford, Mississippi 38655. The public hearing will continue for so long as interested persons are expressing their views on the issuance of the Bonds or on the nature or location of the Project proposed to be financed, following which time the public hearing will be closed.